

Jeff Davis County Regional Demographic & Economic Overview

45 minute drive time | 26 Georgia ZIPs

Emsi Q2 2017 Data Set

May 2017

Joint Development Authority of Jeff Davis County, Hazlehurst & Denton, Georgia
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Parameters

Regions

26 items selected. See Appendix A for details.

Timeframe

2001 - 2016

Datarun

2017.2 – QCEW Employees, Non-QCEW Employees, and Self-Employed

Economy Overview



* Highlighted areas show counties that contain the selected zip codes

Population (2016)	134.6K
Jobs (2016)	51.4K
Average Earnings (2016)	\$40.6K
COL Adjusted Average Earnings (2016)	\$43.6K
Unemployed (1/2017)	N/A for ZIP Code Regions
Completions (2015)	1.2K
GRP (2016)	\$3.2B
Exports (2016)	\$6.4B
Imports (2016)	\$4.0B



















Population

134.6K

2016 Population
1.3% of State






















-0.1%

Population Growth for the Last 5 Years
State Growth 5.1%

Age Group	2016 Population	% of Population	
Under 5 years	8,451	6.3%	
5 to 9 years	8,884	6.6%	
10 to 14 years	8,732	6.5%	
15 to 19 years	8,879	6.6%	
20 to 24 years	8,720	6.5%	
25 to 29 years	9,056	6.7%	
30 to 34 years	8,924	6.6%	
35 to 39 years	8,826	6.6%	
40 to 44 years	8,907	6.6%	
45 to 49 years	8,864	6.6%	
50 to 54 years	9,019	6.7%	
55 to 59 years	8,819	6.6%	
60 to 64 years	7,923	5.9%	
65 to 69 years	7,122	5.3%	
70 to 74 years	5,259	3.9%	
75 to 79 years	3,809	2.8%	
80 to 84 years	2,384	1.8%	
85 years and over	2,051	1.5%	

Jobs by Industry

51,375
Total Jobs (2016)

NAICS	Industry	2016 Jobs
11	Crop and Animal Production	3,082 
21	Mining, Quarrying, and Oil and Gas Extraction	11 
22	Utilities	1,391 
23	Construction	2,404 
31	Manufacturing	6,932 
42	Wholesale Trade	2,157 
44	Retail Trade	6,366 
48	Transportation and Warehousing	2,727 
51	Information	284 
52	Finance and Insurance	1,118 
53	Real Estate and Rental and Leasing	288 
54	Professional, Scientific, and Technical Services	836 
55	Management of Companies and Enterprises	405 
56	Administrative and Support and Waste Management and Remediation Services	3,072 
61	Educational Services	629 
62	Health Care and Social Assistance	5,527 
71	Arts, Entertainment, and Recreation	208 
72	Accommodation and Food Services	3,122 
81	Other Services (except Public Administration)	1,839 
90	Government	8,877 
99	Unclassified Industry	102 

Average Earnings by Industry

\$40.6K

Avg. Earnings (2016)

65% of Nation Avg.






















NAICS	Industry	Avg. Earnings (2016)
11	Crop and Animal Production	\$33,386
21	Mining, Quarrying, and Oil and Gas Extraction	\$25,100
22	Utilities	\$136,598
23	Construction	\$36,711
31	Manufacturing	\$41,310
42	Wholesale Trade	\$50,261
44	Retail Trade	\$30,211
48	Transportation and Warehousing	\$48,532
51	Information	\$52,146
52	Finance and Insurance	\$49,214
53	Real Estate and Rental and Leasing	\$32,162
54	Professional, Scientific, and Technical Services	\$42,321
55	Management of Companies and Enterprises	\$59,009
56	Administrative and Support and Waste Management and Remediation Services	\$26,360
61	Educational Services	\$33,864
62	Health Care and Social Assistance	\$48,375
71	Arts, Entertainment, and Recreation	\$16,973
72	Accommodation and Food Services	\$15,218
81	Other Services (except Public Administration)	\$22,871
90	Government	\$42,737
99	Unclassified Industry	\$47,368

Cost of Living Adjusted Average Earnings










\$43.6K

Adjusted Avg. Earnings (2016)

70% of Nation Avg.

NAICS	Industry	Adjusted Avg. Earnings (2016)	
11	Crop and Animal Production	\$35,882	
21	Mining, Quarrying, and Oil and Gas Extraction	\$26,976	
22	Utilities	\$146,808	
23	Construction	\$39,455	
31	Manufacturing	\$44,397	
42	Wholesale Trade	\$54,018	
44	Retail Trade	\$32,470	
48	Transportation and Warehousing	\$52,159	
51	Information	\$56,044	
52	Finance and Insurance	\$52,893	
53	Real Estate and Rental and Leasing	\$34,566	
54	Professional, Scientific, and Technical Services	\$45,484	
55	Management of Companies and Enterprises	\$63,419	
56	Administrative and Support and Waste Management and Remediation Services	\$28,330	
61	Educational Services	\$36,396	
62	Health Care and Social Assistance	\$51,990	
71	Arts, Entertainment, and Recreation	\$18,242	
72	Accommodation and Food Services	\$16,355	
81	Other Services (except Public Administration)	\$24,580	
90	Government	\$45,931	
99	Unclassified Industry	\$50,909	

Top Program Completions

CIP	Program	Completions (2015)	
51	Health professions and related programs	443	
24	Liberal arts and sciences, general studies and humanities	256	
52	Business, management, marketing, and related support services	99	
47	Mechanic and repair technologies/technicians	76	
49	Transportation and materials moving	62	
11	Computer and information sciences and support services	58	
43	Homeland security, law enforcement, firefighting and related protective services	53	
48	Precision production	37	
12	Personal and culinary services	36	
19	Family and consumer sciences/human sciences	25	

Gross Regional Product (GRP)

\$1,953.5M Earnings (2016)	\$952.8M Property Income (2016)	\$276.9M Taxes on Production (2016)	\$3,183.3M Total GRP (2016)
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NAICS	Industry	GRP (2016)	% of Total	
11	Crop and Animal Production	\$180,723,889.03	6%	<div style="width: 6%;"></div>
21	Mining, Quarrying, and Oil and Gas Extraction	\$4,947,935.42	0%	
22	Utilities	\$569,217,746.26	18%	<div style="width: 18%;"></div>
23	Construction	\$130,451,212.20	4%	<div style="width: 4%;"></div>
31	Manufacturing	\$402,194,390.29	13%	<div style="width: 13%;"></div>
42	Wholesale Trade	\$214,603,837.96	7%	<div style="width: 7%;"></div>
44	Retail Trade	\$272,420,508.75	9%	<div style="width: 9%;"></div>
48	Transportation and Warehousing	\$172,448,572.91	5%	<div style="width: 5%;"></div>
51	Information	\$37,352,118.61	1%	<div style="width: 1%;"></div>
52	Finance and Insurance	\$125,330,096.95	4%	<div style="width: 4%;"></div>
53	Real Estate and Rental and Leasing	\$54,355,276.91	2%	<div style="width: 2%;"></div>
54	Professional, Scientific, and Technical Services	\$46,650,137.64	1%	<div style="width: 1%;"></div>
55	Management of Companies and Enterprises	\$27,588,612.53	1%	<div style="width: 1%;"></div>
56	Administrative and Support and Waste Management and Remediation Services	\$114,135,079.43	4%	<div style="width: 4%;"></div>
61	Educational Services	\$19,564,014.68	1%	<div style="width: 1%;"></div>
62	Health Care and Social Assistance	\$260,750,646.28	8%	<div style="width: 8%;"></div>
71	Arts, Entertainment, and Recreation	\$5,443,492.31	0%	
72	Accommodation and Food Services	\$68,174,691.27	2%	<div style="width: 2%;"></div>
81	Other Services (except Public Administration)	\$57,485,540.72	2%	<div style="width: 2%;"></div>
90	Government	\$370,775,407.89	12%	<div style="width: 12%;"></div>
	Other Non-Industries	\$48,654,033.35	2%	<div style="width: 2%;"></div>

Region Exports

\$6.4B





















Exports (2016)
84% of Supply

NAICS	Industry	Exports (2016)	
11	Crop and Animal Production	\$478,369,929	
21	Mining, Quarrying, and Oil and Gas Extraction	\$7,277,089	
22	Utilities	\$834,208,583	
23	Construction	\$181,235,126	
31	Manufacturing	\$1,613,371,962	
42	Wholesale Trade	\$287,702,497	
44	Retail Trade	\$430,995,213	
48	Transportation and Warehousing	\$354,399,052	
51	Information	\$63,587,416	
52	Finance and Insurance	\$155,937,896	
53	Real Estate and Rental and Leasing	\$66,801,594	
54	Professional, Scientific, and Technical Services	\$44,657,711	
55	Management of Companies and Enterprises	\$48,491,439	
56	Administrative and Support and Waste Management and Remediation Services	\$208,216,714	
61	Educational Services	\$35,604,424	
62	Health Care and Social Assistance	\$510,947,140	
71	Arts, Entertainment, and Recreation	\$9,373,216	
72	Accommodation and Food Services	\$122,351,023	
81	Other Services (except Public Administration)	\$103,486,141	
90	Government	\$844,823,196	

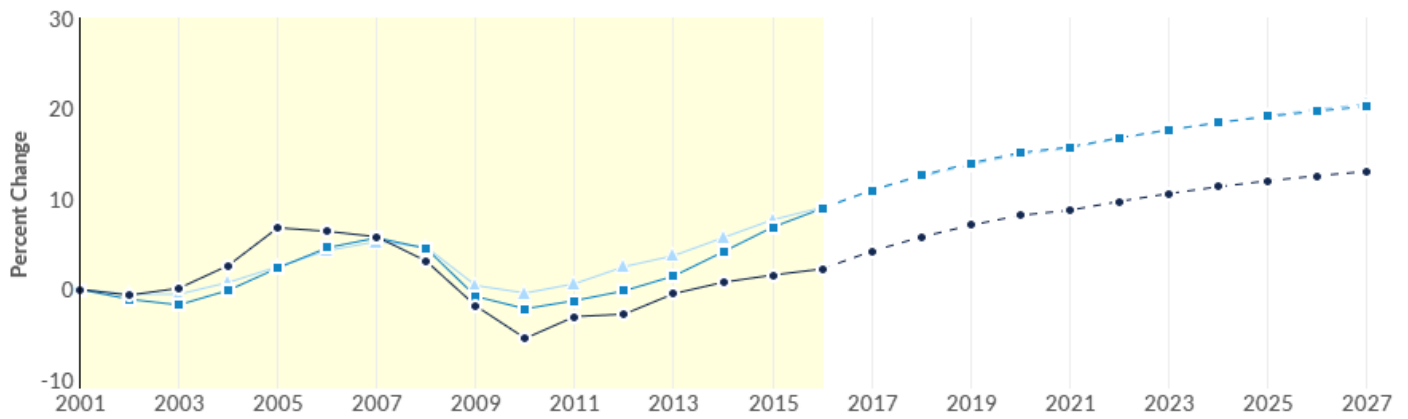
Region Imports

\$4.0B
Imports (2016)
77% of Demand

\$1.2B
Locally Produced & Consumed (2016)
23% of Demand

NAICS	Industry	Imports (2016)	
11	Crop and Animal Production	\$245,018,643	
21	Mining, Quarrying, and Oil and Gas Extraction	\$75,190,124	
22	Utilities	\$30,566,476	
23	Construction	\$227,307,960	
31	Manufacturing	\$955,501,449	
42	Wholesale Trade	\$225,534,264	
44	Retail Trade	\$39,468,730	
48	Transportation and Warehousing	\$179,475,670	
51	Information	\$147,166,398	
52	Finance and Insurance	\$178,497,748	
53	Real Estate and Rental and Leasing	\$222,785,960	
54	Professional, Scientific, and Technical Services	\$286,392,801	
55	Management of Companies and Enterprises	\$125,396,713	
56	Administrative and Support and Waste Management and Remediation Services	\$116,657,111	
61	Educational Services	\$17,458,797	
62	Health Care and Social Assistance	\$44,064,910	
71	Arts, Entertainment, and Recreation	\$19,069,565	
72	Accommodation and Food Services	\$28,462,439	
81	Other Services (except Public Administration)	\$27,490,930	
90	Government	\$816,692,989	

Regional Trends



Region	2001 Jobs	2016 Jobs	Change	% Change
● Region	50,240	51,375	1,135	2.3%
■ State	4,368,200	4,758,998	390,798	8.9%
▲ Nation	144,791,301	157,926,562	13,135,261	9.1%

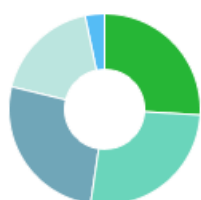
Growing & Declining Occupations

Occupation	Change in Jobs (2001-2016)
Registered Nurses	353
Farmworkers and Laborers, Crop, Nursery, and Greenhouse	240
Heavy and Tractor-Trailer Truck Drivers	227
Farmers, Ranchers, and Other Agricultural Managers	-163
Retail Salespersons	-207
Sewing Machine Operators	-312

Growing & Declining Industries

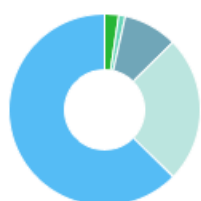
Industry	Change in Jobs (2001-2016)
Warehouse Clubs and Supercenters	1,139
General Medical and Surgical Hospitals	879
Facilities Support Services	616
Broadwoven Fabric Mills	-566
Poultry Processing	-708
Discount Department Stores	-959

2016 Age Cohort Demographics



Age Cohort	2016 Population	2016 Percent
Under 20 years	34,946	26.0%
20 to 39 years	35,527	26.4%
40 to 59 years	35,608	26.4%
60 to 79 years	24,113	17.9%
80 years and over	4,435	3.3%

2016 Race/Ethnicity Demographics



Race/Ethnicity	2016 Population	2016 Percent
All Other Race/Ethnicities	3,214	2.4%
Two or More Races, Non-Hispanic	1,479	1.1%
White, Hispanic	12,261	9.1%
Black, Non-Hispanic	33,265	24.7%
White, Non-Hispanic	84,411	62.7%

Top Regional Businesses

Business Name	Business Size
Husqvarna Forest & Ga	Large (250+)
Husqvarna Outdoor Products	Large (250+)
Propex	Large (250+)
Pilgrim's Pride Corp	Large (250+)
Trane	Large (250+)

Source: Infogroup Business-Level Data

DISCLAIMER: Business Data by Infogroup is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data.

Appendix A - Regions

Code	Description
30410	Ailey, GA (in Montgomery county)
30411	Alamo, GA (in Wheeler county)
30412	Alston, GA (in Montgomery county)
30428	Glenwood, GA (in Wheeler county)
30436	Lyons, GA (in Toombs county)
30445	Mount Vernon, GA (in Montgomery county)
30473	Uvalda, GA (in Montgomery county)
30474	Vidalia, GA (in Toombs county)
31011	Chauncey, GA (in Dodge county)
31037	Mc Rae Helena, GA (in Telfair county)
31055	Mc Rae Helena, GA (in Telfair county)
31060	Milan, GA (in Dodge county)
31083	Scotland, GA (in Telfair county)
31510	Alma, GA (in Bacon county)
31513	Baxley, GA (in Appling county)
31515	Baxley, GA (in Appling county)
31519	Broxton, GA (in Coffee county)
31532	Denton, GA (in Jeff Davis county)
31533	Douglas, GA (in Coffee county)
31539	Hazlehurst, GA (in Jeff Davis county)
31544	Jacksonville, GA (in Telfair county)
31549	Lumber City, GA (in Telfair county)
31554	Nicholls, GA (in Coffee county)
31555	Odum, GA (in Wayne county)
31563	Surrency, GA (in Appling county)
31567	West Green, GA (in Coffee county)

Appendix B - Data Sources and Calculations

Input-Output Data

The input-output model in this report is Emsi's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Emsi in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Cost of Living Data

Emsi cost of living data is based on the Cost of Living Index published quarterly by the Council for Community and Economic Research (C2ER).

Completers Data

The completers data in this report is taken directly from the national IPEDS database published by the U.S. Department of Education's National Center for Education Statistics.

Demographic Data

The demographic data in this report is compiled from several sources using a specialized process. Sources include annual population estimates and population projections from the US Census Bureau, birth and mortality rates from the US Health Department, and projected regional job growth.

Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Institution Data

The institution data in this report is taken directly from the national IPEDS database published by the U.S. Department of Education's National Center for Education Statistics.

Occupation Data

Emsi occupation employment data are based on final Emsi industry data and final Emsi staffing patterns. Wage estimates are based on Occupational Employment Statistics (QCEW and Non-QCEW Employees classes of worker) and the American Community Survey (Self-Employed and Extended Proprietors). Occupational wage estimates also affected by county-level Emsi earnings by industry.

Infogroup Business-Level Data

Data for individual businesses is provided by Infogroup, which maintains a database of more than 16 million U.S. business entities. Note that in aggregate it will not be consistent with Emsi labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.

State Data Sources

This report uses state data from the following agencies: Florida Department of Economic Opportunity; Georgia Department of Labor, Workforce Information and Analysis, Occupational Information Services Unit